

Expert decision interview

Turn a real decision into a usable explanation and a test.

Questions for observing expert judgement

A record of clues, exceptions and sources

A completed reporting-decision example

A free worksheet from ailevrg.com/guides/capture-tacit-knowledge

Ask an expert to show a recent piece of work. Use an approved or anonymised record that another person can review.

01 Decision

Expert and recurring decision

Recent example to inspect

Source and permission to use it

Result the expert chose

02 Judgement

Clue noticed first

Checks and their order

Detail that changed the decision

Similar example with a different result

03 Limits

Condition for each route

When another expert is needed

Missing or uncertain evidence

Owner and review trigger

04 Test

Colleague and new example

Expected reasoning and action

What the colleague still needed

Correction and next review

Capturing a reporting review decision

Invented teaching example. No client outcome is claimed.

Observed clue

An invented report compares a full month with a partial month.

Expert check

Compare the period labels with the current client reporting agreement.

Decision

Hold the explanation until comparable periods are established.

Contrast

A second report uses comparable periods but a changed metric definition; check that definition separately.

Test

A colleague must identify the right check in a third example and explain its source.

A correct stop for missing information is acceptable.